

**IN THE UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT  
BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et al.*,

Debtors.<sup>1</sup>

PROMESA Title III

No. 17-BK-3283-LTS

(Jointly Administered)

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT  
BOARD FOR PUERTO RICO,

as representative of

THE PUERTO RICO ELECTRIC POWER AUTHORITY,

Debtor.

PROMESA Title III

No. 17-BK-4780-LTS

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<sup>1</sup> The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17-BK-3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17-BK-3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17-BK-4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

**JOINDER OF ASSURED GUARANTY CORP. AND ASSURED GUARANTY MUNICIPAL CORP. TO THE RELIEF REQUESTED IN THE OBJECTION OF THE AD HOC GROUP OF PREPA BONDHOLDERS TO THE URGENT MOTION OF PUERTO RICO ELECTRIC POWER AUTHORITY FOR ORDER (I) SCHEDULING A HEARING TO CONSIDER THE ADEQUACY OF INFORMATION CONTAINED IN THE DISCLOSURE STATEMENT, (II) ESTABLISHING THE DEADLINE FOR FILING OBJECTIONS TO THE DISCLOSURE STATEMENT AND REPLIES THERETO, (III) APPROVING FORM AND MANNER OF NOTICE THEREOF, (IV) ESTABLISHING DOCUMENT DEPOSITORY PROCEDURES IN CONNECTION THEREWITH, AND (V) GRANTING RELATED RELIEF [ECF NO. 3116]**

Assured Guaranty Corp. and Assured Guaranty Municipal Corp. (together, “Assured”) hereby respectfully submit this joinder (the “Joinder”) to the relief requested in the *Objection of the Ad Hoc Group of PREPA Bondholders to the Urgent Motion of Puerto Rico Electric Power Authority for Order (I) Scheduling a Hearing to Consider the Adequacy of Information Contained in the Disclosure Statement, (II) Establishing the Deadline for Filing Objections to the Disclosure Statement and Replies Thereto, (III) Approving Form and Manner of Notice Thereof, (IV) Establishing Document Depository Procedures in Connection Therewith, and (V) Granting Related Relief [ECF No. 3116]* (the “Objection”).<sup>2</sup> Assured respectfully states as follows:

1. In the Objection, the Ad Hoc Group of PREPA Bondholders seeks a “modest extension” of the deadlines requested by the Oversight Board in the Urgent Motion. Objection ¶ 1; *id.* ¶ 10. Specifically, the Ad Hoc Group of PREPA Bondholders requests that this Court establish (i) December 30, 2022 as the objection deadline to the Urgent Motion and (ii) January 6, 2022 as the deadline for the reply in support of the Urgent Motion. *See id.* ¶ 1.

2. Given the complexity of the filings by the Oversight Board (including, without limitation, the Title III plan of adjustment and the disclosure statement), Assured joins the relief

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<sup>2</sup> Capitalized terms used in this Joinder, but not defined herein, shall have the meanings ascribed to them in the Objection.

requested in the Objection. As the Objection notes, the requested modifications are modest and will not prejudice the Oversight Board.

3. Assured otherwise reserves all of its rights with respect to the Urgent Motion and any related filings.

Dated: New York, New York  
December 18, 2022

**CASELLAS ALCOVER & BURGOS  
P.S.C.**

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**CERTIFICATE OF SERVICE**

I hereby certify that I filed this document electronically with the Clerk of the Court for the United States District Court for the District of Puerto Rico by using the CM/ECF system, which will send notification of such filing to all parties of record in the captioned case.

At New York, New York, the 18<sup>th</sup> day of December, 2022.

By: /s/ Howard R. Hawkins, Jr.

Howard R. Hawkins, Jr.\*

\* admitted pro hac vice